

Survey123 Forms



- The Montana Natural Heritage Program is using Survey123, a mobile application and web interface, to streamline submission of surveys, plant and animal observations, and images to our databases. A **mobile device with GPS** is recommended for use in the field.
- Survey123 is a product of [ESRI](#) and is available at most app stores; any permissions granted and updates to the underlying app are the responsibility of ESRI. Learn more [here](#).
- We create and maintain forms for use within Survey123; data submitted in any form is delivered to MTNHP for incorporation into our observation and survey databases and will be presented in a generalized way on the Montana Field Guide or as precise locations to agency natural resource managers via password protected access.
- If you have questions about this tutorial, a specific form, or Survey123 in general, please contact **Braden Burkholder** at bburkholder@mt.gov.
 - A tutorial [video](#) and [PDF](#) are also available.

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- **Step 1 → Download Survey123 from your App Store**
 - If you have a work phone/tablet, start by filling out any paperwork needed to download applications (e.g., SABHRS/ITPR form)
 - A fast wifi connection is recommended

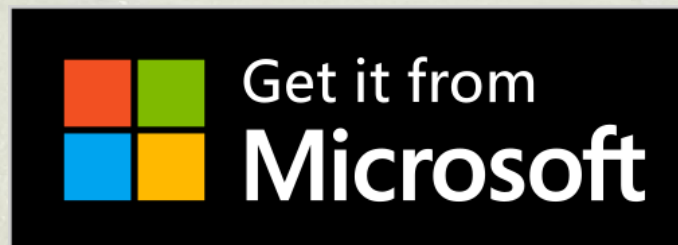
Apple



Android




Windows




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• Step 2 → Login to Survey123 App (optional)


- Optional, but you can avoid entering your name on each form
- You must have an **organizational ArcGIS Online account**
- To log in to the ArcGIS online account for your agency:

1. Sign in with 

ArcGIS login ^


 Username

 Password



[Forgot username?](#) or [Forgot password?](#)


Your ArcGIS organization's URL ^


2. Sign in with 





ArcGIS login v

Your ArcGIS organization's URL ^

e.g. montana .maps.arcgis.com



3. Sign in to Montana Geographic Information with 


Montana Geographic Information
Montana Geographic Information

ArcGIS login v

4. Sign in with your Active Directory loginID (e.g. CX1234)

loginID

Password

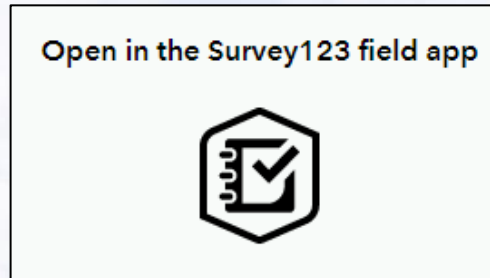


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- **Step 3 → Download a MTNHP survey form**

- Click or Copy a link from below into your mobile device's web browser

- Then choose:



- Alternatively, use the 'direct link' from a mobile device if the first doesn't work
- Survey forms currently available:

- | | | |
|----------------------------------|---|---------------------------------|
| • Heritage Observation Collector | https://arcg.is/1eCz0q | (direct link) |
| • Rapid Weed Reporter | https://arcg.is/1evbCr0 | (direct link) |
| • Bat Survey | https://arcg.is/1GOHP10 | (direct link) |
| • Bat Species Key | https://arcg.is/4j41K0 | (direct link) |
| • Beaver Structures and Sign | https://arcg.is/11aGKa1 | (direct link) |
| • Chimney Swift | https://arcg.is/unqaS | (direct link) |
| • Lentic Herpetofauna | https://arcg.is/1qGWfa | (direct link) |
| • Long-Billed Curlew | https://arcg.is/1810HX1 | (direct link) |
| • Nocturnal Calling Survey | https://arcg.is/1mjmb90 | (direct link) |